



Hotel Occupancy Survey 2025





Statistics Office

HM Government of Gibraltar

HOTEL OCCUPANCY SURVEY 2025



Statistics Office

HM Government of Gibraltar

Statistics Online

Copies of the Hotel Occupancy Survey can be obtained, free of charge from the Statistics Office and are also available for download from the Gibraltar Government Website (<https://www.gibraltar.gov.gi/new/downloads>).

Historical data can be downloaded from previous copies of the report available online.

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PREFACE

The Statistics (Hotel Occupancy Survey) Order 1971 requires that the Government Statistician prepare a report and summary of the findings of the Hotel Occupancy Survey to be laid before the Gibraltar Parliament.

This report contains a summary of the statistics collected for the years 1999 – 2025.

The impact of the Coronavirus (COVID-19) global pandemic on the hotel industry is evident throughout 2020 and the first five months of 2021.

I must express my thanks to the establishments for their continued co-operation in the conduct of this Survey.

GOVERNMENT STATISTICIAN

DEFINITIONS AND NOTES

- (a) **Tourist:** A tourist is a person who is primarily in Gibraltar for the purpose of a holiday. It is nevertheless up to the discretion of the individual hotels who to include under this category.
- (b) **Guest Nights:** Calculated on the basis of “one guest x one night”.
- (c) **Room Nights:** Calculated on the basis of “one room x one night”.
- (d) **Sleeper Occupancy:** Calculated as the percentage of guest nights sold over guest nights offered. It should be noted that this measure does not necessarily give an accurate indication of the ability of the hotel to accept more guests, (e.g. one person staying in a room with two beds gives a 50% sleeper occupancy and a 100% room occupancy).
- (e) **Room Occupancy:** Calculated as the percentage of room nights sold over room nights offered.
- (f) **Abbreviations:**
 - GNS - Guest Nights Sold.
 - GNO - Guest Nights Offered.
 - RNS - Room Nights Sold.
 - RNO - Room Nights Offered.
- (g) In interpreting the figures it should be noted that:
 - (i) The Sunrise Motel is included for the period January 1992 to December 1994 and re-included as from January 2007 to October 2013.
 - (ii) The Cannon Hotel is included with effect from July 1995 to December 2018.
 - (iii) The Emile Youth Hostel is included with effect from January 2006.
 - (iv) Herald Travel Apartments are included with effect from January 2006 to December 2021.
 - (v) The Continental Hotel is included for the periods January 1986 to July 2008 and December 2013 to 2017.
 - (vi) The Governor’s Inn Apartments are included for the period January 2006 to December 2010.
 - (vii) The Sunborn Hotel is included with effect from March 2014 and closed temporarily in March 2020 in response to the Coronavirus (COVID-19) pandemic, reopening in August 2020.
 - (viii) As from May 2014, the Queen's Hotel is not included.
 - (ix) The Holiday Inn Express is included with effect from June 2018.
 - (x) As from January 2022 the Caleta Hotel is not included.
 - (xi) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with sharp decreases in arrivals, room nights sold and guest nights sold throughout the year.
 - (xii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrivals, room nights sold and guest nights sold during the first five months of the year.
- (h) The 2025 Survey data is based on the figures provided by the Bristol Hotel, Emile Youth Hostel, Holiday Inn Express, O'Callaghan Elliott Hotel, Rock Hotel and Sunborn Hotel.

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1: General

Table 1.01 General Analysis, 1999 - 2025

Year	All Arrivals	(000's)		% Room Occupancy	(000's)		(%) Sleeper Occupancy	Average Length Of Stay
		RNO	RNS		GNO	GNS		
1999	42,031	179	99	55.3	351	154	43.7	3.7
2000	48,949	179	105	58.9	368	164	44.6	3.4
2001	53,776	179	115	64.2	366	179	48.9	3.3
2002	59,417	183	118	64.4	367	182	49.7	3.1
2003	61,743	186	119	64.2	367	188	51.2	3.0
2004	61,710	186	126	68.2	366	202	55.1	3.3
2005	58,796	177	122	68.6	349	196	56.2	3.3
2006	59,194	200	119	59.2	406	192	47.3	3.2
2007	59,425	220	128	58.1	434	202	46.5	3.4
2008	58,500	218	134	61.3	425	210	49.5	3.6
2009	54,863	214	125	58.5	414	199	48.0	3.6
2010	51,384	214	112	52.2	413	178	43.0	3.5
2011	55,619	209	125	60.2	401	199	49.7	3.6
2012	52,340	198	118	59.3	384	185	48.1	3.5
2013	54,128	197	120	61.0	381	185	48.6	3.4
2014	58,744	216	129	59.9	444	200	45.1	3.4
2015	66,735	230	141	61.0	533	221	41.6	3.3
2016	79,349	228	153	67.1	523	251	48.0	3.2
2017	79,913	215	153	71.4	454	254	55.9	3.2
2018	85,050	226	155	68.7	486	260	53.4	3.1
2019	92,657	241	167	69.4	526	276	52.4	3.0
2020	44,830	207	97	46.6	447	152	34.1	3.4
2021	56,697	222	132	59.6	483	221	45.7	3.9
2022	69,171	211	153	72.4	462	239	51.6	3.5
2023	72,332	212	138	65.3	464	221	47.6	3.1
2024	70,710	214	140	65.2	469	220	46.9	3.1
2025	68,911	214	150	70.1	469	236	50.4	3.4

Notes:

(i) RNO - Room Nights Offered.

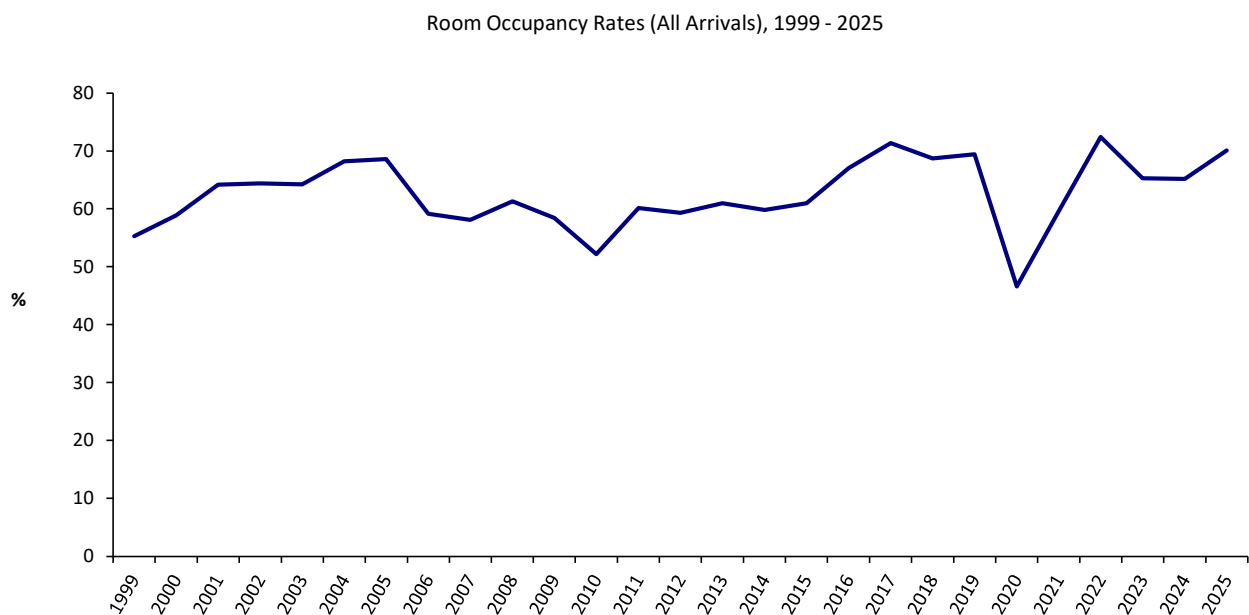
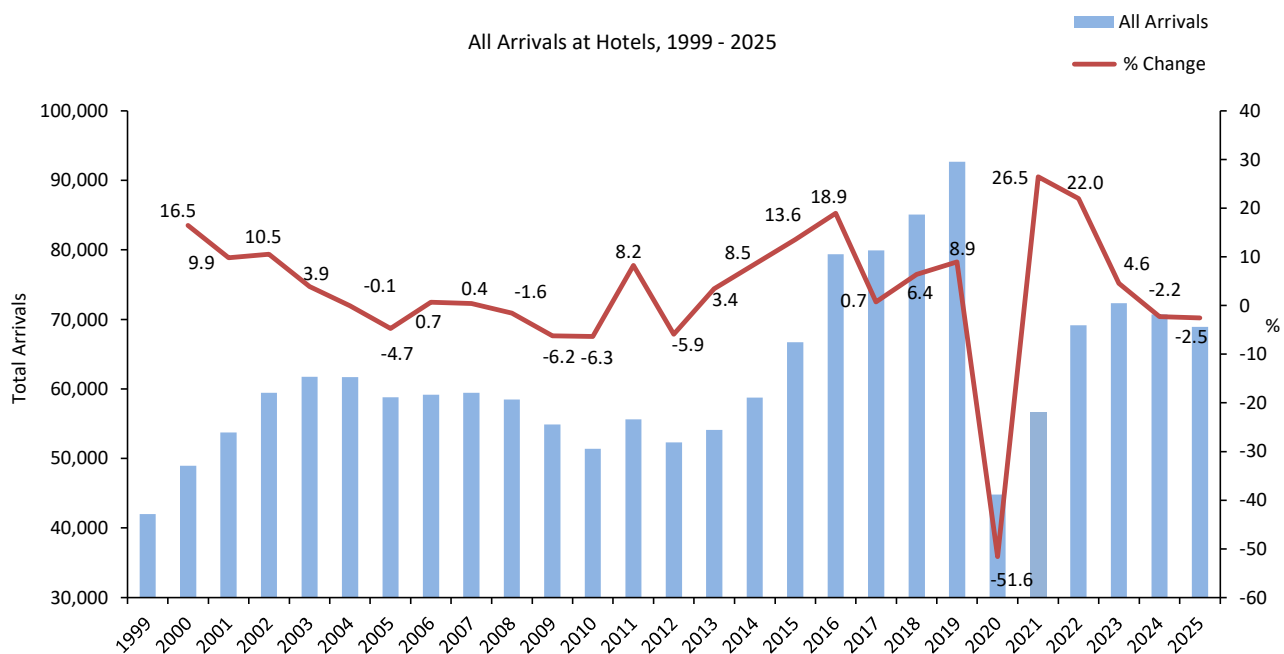
(ii) RNS - Room Nights Sold.

(iii) GNO - Guest Nights Offered.

(iv) GNS - Guest Nights Sold.

(v) The Coronavirus (COVID-19) travel restrictions had a negative impact in 2020, with a sharp decline in arrivals, room nights sold and guest nights sold throughout the year.

(vi) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrivals, room nights sold and guest nights sold during the first five months of the year.



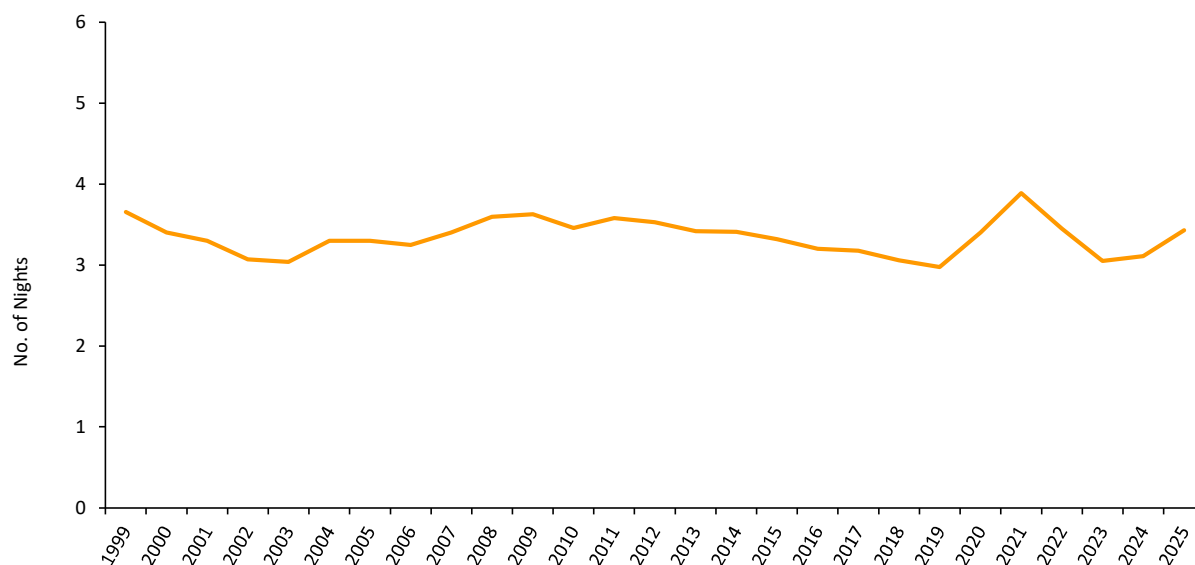
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Sleeper Occupancy Rates (All Arrivals), 1999 - 2025



Average Length of Stay (All Arrivals), 1999 - 2025



Notes:

- (i) The Coronavirus (COVID-19) travel restrictions had a negative impact in 2020, with a sharp decline in arrivals, room nights sold and guest nights sold throughout the year.
- (ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrivals, room nights sold and guest nights sold during the first five months of the year.

2: Room Nights Sold and Offered

Table 2.01 Room Nights Sold (All Arrivals), 2019 - 2023

	Room nights sold (000's)				
	2019	2020	2021	2022	2023
January	12.6	9.4	1.8	8.0	8.2
February	12.5	9.9	3.0	9.5	8.5
March	15.6	7.8	5.0	13.8	11.9
April	12.5	3.6	4.1	14.5	13.0
May	16.2	2.1	9.8	15.1	13.8
June	16.4	5.5	18.1	14.6	13.9
July	15.2	8.0	17.7	13.3	12.4
August	14.7	13.1	18.1	12.6	11.8
September	16.0	11.4	17.0	15.2	13.5
October	15.0	12.6	15.8	15.2	13.0
November	11.6	5.9	13.0	11.6	10.4
December	9.1	7.3	9.0	9.4	8.0
Total	167.4	96.5	132.4	152.8	138.4

Table 2.02 Room Nights Offered (All Arrivals), 2019 - 2023

	Room nights offered (000's)				
	2019	2020	2021	2022	2023
January	20.6	20.1	16.7	16.1	17.5
February	18.6	19.0	14.7	15.5	16.2
March	20.8	19.1	16.7	18.2	17.9
April	19.8	14.5	15.4	17.7	17.5
May	20.8	14.7	18.4	18.3	18.1
June	20.1	14.2	20.0	17.7	17.7
July	20.8	14.6	20.8	18.1	18.2
August	20.8	17.7	20.7	18.1	18.1
September	20.1	17.9	20.1	17.9	17.8
October	20.2	19.1	20.1	18.4	18.0
November	19.0	17.9	19.1	17.5	17.0
December	19.7	18.3	19.7	17.6	17.8
Total	241.2	207.0	222.3	211.1	211.9

Notes:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

(ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in room nights sold throughout the year and more significantly between April and June due to the restrictions in place at the time.

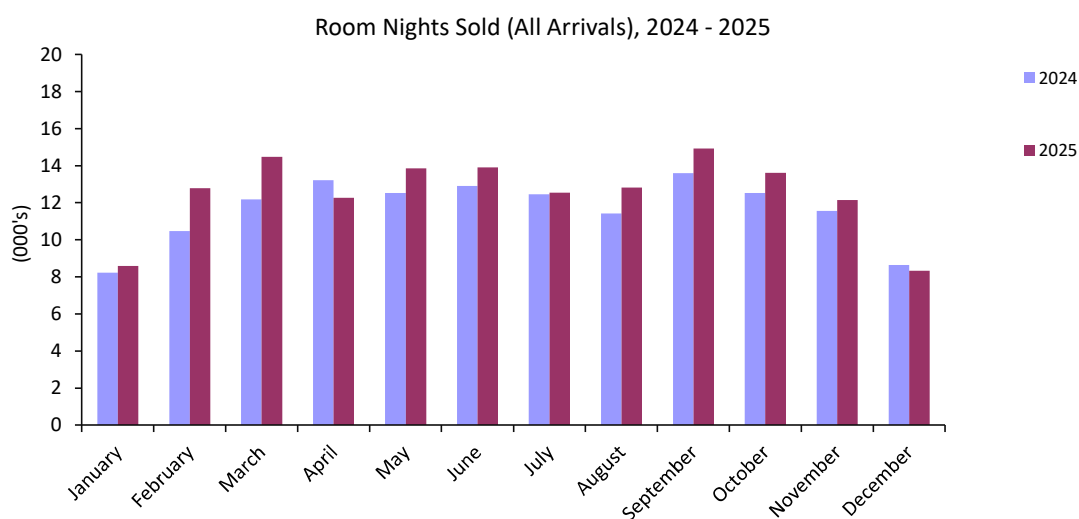
(iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in room nights sold during the first five months of the year.

(iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

2: Room Nights Sold and Offered

Table 2.03 Room Nights Sold and Offered (All Arrivals), 2024 - 2025

	Room nights sold (000's)		Room nights offered (000's)	
	2024	2025	2024	2025
January	8.2	8.6	17.8	17.6
February	10.5	12.8	16.9	16.6
March	12.2	14.5	18.1	18.4
April	13.2	12.3	17.5	17.4
May	12.5	13.9	18.2	18.3
June	12.9	13.9	17.7	17.8
July	12.4	12.5	18.2	18.3
August	11.4	12.8	18.0	18.2
September	13.6	14.9	17.6	17.8
October	12.5	13.6	18.4	18.3
November	11.6	12.1	17.6	17.6
December	8.6	8.3	18.3	17.9
Total	139.7	150.3	214.3	214.3



Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

2: Room Nights Sold and Offered

Table 2.04 Room Nights Sold (Tourist Arrivals), 2019 - 2023

	Room nights sold (000's)				
	2019	2020	2021	2022	2023
January	5.2	4.5	0.6	3.2	3.3
February	5.5	4.5	0.8	4.0	3.3
March	6.9	3.1	1.1	6.0	5.0
April	5.4	0.4	1.4	7.4	6.1
May	7.3	0.3	4.6	6.9	6.0
June	7.3	0.3	10.1	7.0	6.1
July	6.6	1.9	8.1	6.0	6.6
August	7.0	6.4	8.5	5.1	6.2
September	6.4	5.4	7.7	6.0	6.4
October	7.5	7.2	7.3	6.8	6.8
November	5.7	2.5	5.1	5.0	5.0
December	4.3	2.3	3.6	4.0	3.9
Total	74.9	38.8	58.8	67.4	64.7

Table 2.05 Room Nights Offered (Tourist Arrivals), 2019 - 2023

	Room nights offered (000's)				
	2019	2020	2021	2022	2023
January	20.6	20.1	16.7	16.1	17.5
February	18.6	19.0	14.7	15.5	16.2
March	20.8	19.1	16.7	18.2	17.9
April	19.8	14.5	15.4	17.7	17.5
May	20.8	14.7	18.4	18.3	18.1
June	20.1	14.2	20.0	17.7	17.7
July	20.8	14.6	20.8	18.1	18.2
August	20.8	17.7	20.7	18.1	18.1
September	20.1	17.9	20.1	17.9	17.8
October	20.2	19.1	20.1	18.4	18.0
November	19.0	17.9	19.1	17.5	17.0
December	19.7	18.3	19.7	17.6	17.8
Total	241.2	207.0	222.3	211.1	211.9

Notes:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

(ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in room nights sold throughout the year and more significantly between April and June due to the restrictions in place at the time.

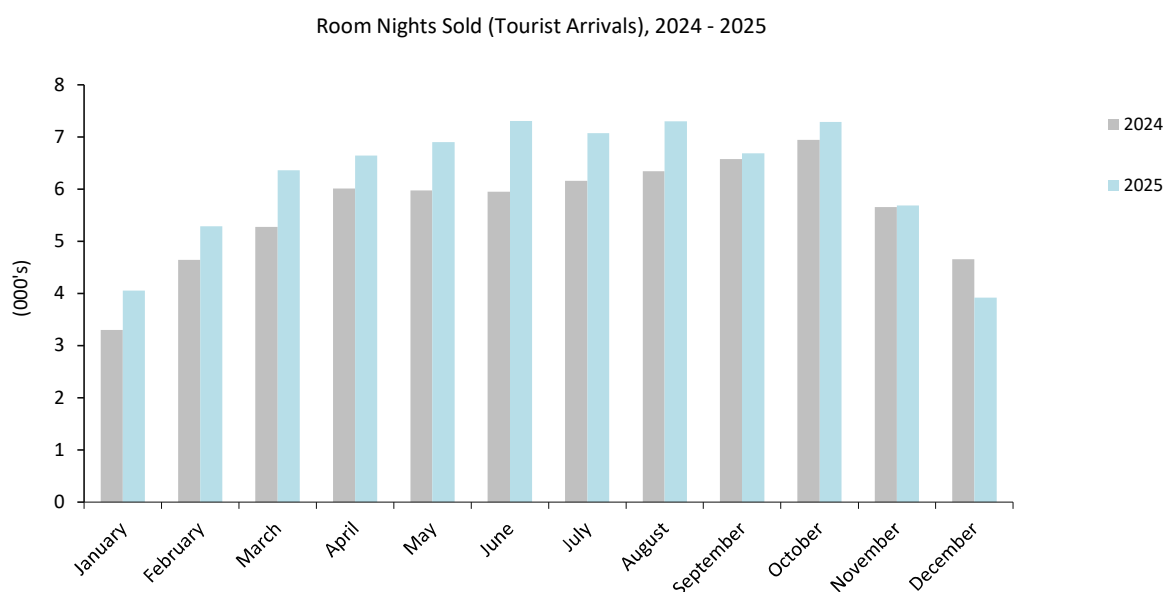
(iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in room nights sold during the first five months of the year.

(iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

2: Room Nights Sold and Offered

Table 2.06 Room Nights Sold and Offered (Tourist Arrivals), 2024 - 2025

	Room nights sold (000's)		Room nights offered (000's)	
	2024	2025	2024	2025
January	3.3	4.1	17.8	17.6
February	4.6	5.3	16.9	16.6
March	5.3	6.4	18.1	18.4
April	6.0	6.6	17.5	17.4
May	6.0	6.9	18.2	18.3
June	6.0	7.3	17.7	17.8
July	6.2	7.1	18.2	18.3
August	6.3	7.3	18.0	18.2
September	6.6	6.7	17.6	17.8
October	6.9	7.3	18.4	18.3
November	5.7	5.7	17.6	17.6
December	4.7	3.9	18.3	17.9
Total	67.5	74.5	214.3	214.3

**Note:**

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

3: Room Occupancy Rates

Table 3.01 Room Occupancy Rates (All Arrivals), 2015 - 2019

	Room occupancy rates (%)				
	2015	2016	2017	2018	2019
January	43.1	48.7	56.5	56.7	61.3
February	53.1	57.8	70.4	62.4	67.0
March	57.9	60.2	75.1	67.9	74.9
April	58.5	65.5	74.5	71.7	63.1
May	71.1	68.1	80.4	70.6	77.8
June	75.4	80.3	81.0	75.9	81.7
July	67.3	79.5	79.0	71.9	73.3
August	60.4	72.1	78.5	73.7	70.7
September	82.8	81.4	85.7	83.1	79.6
October	68.8	76.0	70.5	70.2	74.3
November	52.0	64.5	61.0	64.6	61.2
December	41.0	49.4	42.5	53.9	46.0
Total	61.0	67.1	71.4	68.7	69.4

Table 3.02 Room Occupancy Rates (Tourist Arrivals), 2015 - 2019

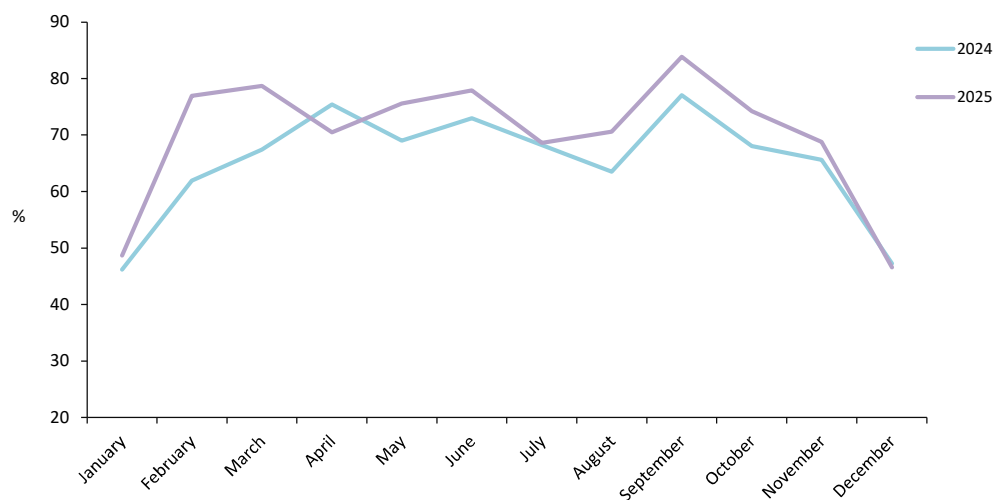
	Room occupancy rates (%)				
	2015	2016	2017	2018	2019
January	18.3	22.2	26.3	26.9	25.3
February	21.7	28.3	36.6	28.5	29.4
March	23.8	26.8	38.4	27.3	33.1
April	26.0	29.1	35.7	34.4	27.3
May	32.0	30.8	38.9	33.9	35.0
June	32.8	36.4	39.2	33.1	36.1
July	33.7	35.5	40.8	33.7	31.7
August	30.4	32.0	43.5	40.6	33.5
September	38.9	35.0	39.4	35.5	32.0
October	31.9	30.8	32.6	33.2	37.0
November	21.0	28.3	24.8	30.8	30.0
December	13.7	22.1	17.9	27.1	21.8
Total	27.1	29.8	34.6	32.2	31.1

3: Room Occupancy Rates

Table 3.03 Room Occupancy Rates (All Arrivals), 2020 - 2025

	Room occupancy rates (%)					
	2020	2021	2022	2023	2024	2025
January	46.9	11.0	49.7	46.6	46.2	48.7
February	52.2	20.3	61.7	52.3	61.9	77.0
March	40.9	30.1	76.0	66.6	67.4	78.7
April	24.5	26.4	82.2	74.3	75.4	70.5
May	14.4	53.0	82.4	76.0	69.0	75.6
June	38.5	90.5	82.4	78.7	73.0	78.0
July	55.1	85.2	73.3	68.2	68.3	68.7
August	73.7	87.4	69.4	65.4	63.5	70.6
September	63.7	84.9	85.1	75.9	77.1	83.9
October	66.0	78.6	82.6	72.5	68.0	74.2
November	32.8	67.9	66.2	61.1	65.6	68.8
December	40.0	45.7	53.4	44.6	47.3	46.6
Total	46.6	59.6	72.4	65.3	65.2	70.1

Room Occupancy Rates (All Arrivals), 2024 - 2025



Notes:

(i) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with decreases in room occupancy rates throughout most of the year and more significantly between April and June due to the restrictions in place at the time.

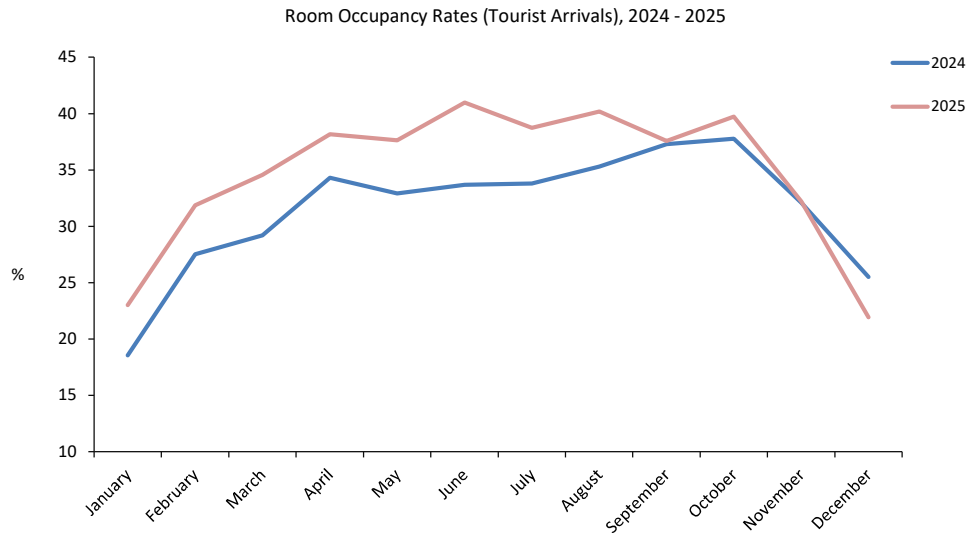
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(iii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

3: Room Occupancy Rates

Table 3.04 Room Occupancy Rates (Tourist Arrivals), 2020 - 2025

	Room occupancy rates (%)					
	2020	2021	2022	2023	2024	2025
January	22.4	3.7	20.2	18.5	18.6	23.0
February	23.9	5.6	26.2	20.2	27.5	31.9
March	16.1	6.7	32.7	28.1	29.2	34.6
April	3.1	9.0	41.8	34.9	34.3	38.2
May	1.8	24.8	37.4	32.9	32.9	37.6
June	2.0	50.2	39.7	34.3	33.7	41.0
July	13.0	39.0	32.9	36.5	33.8	38.7
August	36.0	41.1	28.3	34.4	35.3	40.2
September	30.0	38.5	33.6	35.9	37.3	37.6
October	37.8	36.2	37.2	38.0	37.8	39.8
November	14.1	26.5	28.4	29.4	32.1	32.2
December	12.5	18.2	22.9	22.0	25.5	21.9
Total	18.8	26.5	31.9	30.6	31.5	34.8



Notes:

(i) The impact of the Coronavirus (COVID-19) travel restrictions are evident during 2020, with decreases in room occupancy rates throughout most of the year and more significantly between April and June due to the restrictions in place at the time.

(ii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with decreases in room occupancy rates during the first five months of the year.

(iii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

4: Number of Arrivals

Table 4.01 Number of Arrivals (All Arrivals), 1999 - 2005

	Number of arrivals (000's)						
	1999	2000	2001	2002	2003	2004	2005
January	2.6	2.2	3.1	3.2	3.7	3.8	4.0
February	2.6	2.8	3.3	4.1	4.4	4.4	4.6
March	3.6	3.9	4.5	4.6	5.4	5.5	5.0
April	3.7	4.2	4.3	4.5	5.0	4.7	5.1
May	3.6	4.8	5.0	5.1	5.6	5.7	5.7
June	3.8	4.8	5.0	4.3	5.9	5.5	5.1
July	3.4	4.0	5.0	5.8	5.2	5.3	5.0
August	4.3	4.6	5.3	5.8	5.9	5.6	5.5
September	4.2	5.6	5.4	6.6	5.8	6.2	5.7
October	4.3	4.8	5.1	6.2	5.6	5.6	5.3
November	3.7	3.9	4.3	5.1	5.4	5.4	4.4
December	2.4	3.3	3.5	4.1	3.9	3.9	3.7
Total	42.1	48.9	53.8	59.4	61.8	61.7	58.8

Table 4.02 Number of Arrivals (Tourist Arrivals), 1999 - 2005

	Number of arrivals (000's)						
	1999	2000	2001	2002	2003	2004	2005
January	1.7	1.5	2.3	2.3	2.3	2.7	2.8
February	1.7	1.9	2.4	3.0	2.9	3.0	3.3
March	2.3	2.8	3.2	3.5	3.6	3.8	3.7
April	2.3	3.0	3.1	3.2	3.2	3.4	3.6
May	2.5	3.5	3.5	3.8	3.5	4.4	4.3
June	2.5	3.6	3.4	3.0	3.7	3.8	3.8
July	2.2	2.9	3.7	4.0	3.5	3.9	3.5
August	2.8	3.5	4.1	4.1	4.1	4.2	4.0
September	2.7	4.1	4.1	4.7	4.0	4.6	4.1
October	3.0	3.6	3.8	4.0	3.9	4.1	3.8
November	2.3	2.9	3.4	3.3	3.5	3.8	2.7
December	1.7	2.4	2.5	2.7	2.6	2.8	2.2
Total	27.7	35.9	39.4	41.5	40.8	44.5	41.9

Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

4: Number of Arrivals

Table 4.03 Number of Arrivals (All Arrivals), 2006 - 2012

	Number of arrivals (000's)						
	2006	2007	2008	2009	2010	2011	2012
January	4.3	3.9	4.0	3.7	3.2	3.5	3.2
February	4.5	4.1	3.8	4.3	3.5	3.6	3.6
March	5.5	4.6	4.2	5.2	4.2	4.5	4.8
April	5.3	5.0	5.2	5.3	3.8	4.5	4.3
May	5.7	5.9	5.5	4.9	4.7	5.0	4.7
June	5.5	5.2	5.0	4.8	4.6	5.3	4.7
July	5.0	5.3	5.3	4.6	4.9	5.2	5.0
August	4.5	5.6	6.2	4.6	4.6	5.1	4.2
September	5.4	5.6	5.7	5.0	5.0	5.3	4.8
October	5.4	6.0	5.5	5.0	5.0	5.3	5.5
November	4.4	4.8	4.4	4.0	4.4	4.5	4.3
December	3.8	3.6	3.8	3.5	3.5	3.8	3.2
Total	59.2	59.4	58.5	54.9	51.4	55.6	52.3

Table 4.04 Number of Arrivals (Tourist Arrivals), 2006 - 2012

	Number of arrivals (000's)						
	2006	2007	2008	2009	2010	2011	2012
January	2.5	2.4	1.9	1.9	1.5	1.9	1.6
February	2.6	2.3	1.7	2.4	2.1	2.0	2.0
March	3.6	3.1	2.2	3.4	2.6	2.7	2.8
April	3.6	3.1	3.0	3.2	2.3	2.8	2.7
May	4.2	3.4	2.9	3.0	2.8	3.1	3.0
June	3.9	3.1	3.0	2.8	2.7	3.0	3.2
July	3.2	3.0	2.9	2.8	3.0	3.2	3.3
August	3.2	3.4	3.3	2.9	3.0	3.4	2.8
September	3.8	3.5	3.3	3.3	3.2	3.6	3.1
October	3.9	3.6	3.0	3.0	3.0	3.5	3.2
November	3.0	2.6	2.3	2.1	2.3	2.7	2.4
December	2.2	1.9	1.9	1.9	1.9	2.1	1.7
Total	39.8	35.2	31.3	32.7	30.3	34.0	31.8

Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

4: Number of Arrivals

Table 4.05 Number of Arrivals (All Arrivals), 2013 - 2019

	Number of arrivals (000's)						
	2013	2014	2015	2016	2017	2018	2019
January	3.0	3.7	3.6	4.2	4.7	4.4	5.7
February	3.5	4.3	4.4	5.0	5.8	5.0	6.4
March	4.0	5.0	5.4	6.3	7.0	5.8	8.2
April	4.6	5.0	5.3	6.4	7.2	6.5	7.7
May	4.9	5.2	6.5	7.3	8.2	7.0	9.1
June	5.2	5.4	6.6	7.7	7.4	8.0	8.6
July	5.2	4.9	5.7	8.1	7.2	8.2	7.8
August	5.1	4.3	5.8	7.5	7.2	9.2	9.2
September	4.9	6.1	7.1	7.8	7.9	8.8	9.1
October	5.5	6.2	6.6	7.8	7.1	8.5	8.5
November	4.3	4.8	5.2	6.0	5.6	7.1	6.7
December	3.8	3.9	4.7	5.4	4.7	6.7	5.5
Total	54.1	58.7	66.7	79.3	79.9	85.1	92.7

Table 4.06 Number of Arrivals (Tourist Arrivals), 2013 - 2019

	Number of arrivals (000's)						
	2013	2014	2015	2016	2017	2018	2019
January	1.6	1.9	1.5	2.1	2.4	2.1	2.6
February	1.9	2.0	1.7	2.5	2.9	2.4	3.0
March	2.1	2.7	2.1	3.0	3.5	2.4	3.7
April	2.1	2.5	2.5	2.9	3.5	3.1	3.5
May	2.5	2.0	2.8	3.4	3.6	3.4	4.2
June	2.7	2.5	2.9	3.5	3.4	3.7	4.0
July	2.7	2.3	2.9	3.8	3.4	3.9	3.5
August	2.6	2.0	2.9	3.6	3.9	4.4	4.6
September	3.0	2.9	3.3	3.6	3.8	3.7	4.0
October	3.1	3.1	3.0	3.5	3.4	4.0	4.4
November	2.4	1.9	2.1	3.0	2.6	3.6	3.4
December	1.7	1.6	2.3	2.6	2.3	3.5	2.7
Total	28.6	27.2	29.9	37.6	38.7	40.2	43.6

Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

4: Number of Arrivals

Table 4.07 Number of Arrivals (All Arrivals), 2020 - 2025

	Number of arrivals (000's)					
	2020	2021	2022	2023	2024	2025
January	4.7	0.6	2.9	4.3	4.3	4.0
February	5.6	1.3	4.1	4.6	4.8	4.7
March	3.6	1.7	6.1	5.7	5.8	6.1
April	0.2	1.6	6.8	6.5	6.5	6.0
May	0.6	4.1	7.0	7.3	6.4	6.5
June	2.3	7.7	6.7	6.7	6.5	6.3
July	3.9	7.2	6.1	6.4	6.4	6.4
August	6.3	7.8	6.0	6.6	6.6	6.6
September	5.7	7.9	6.5	6.7	6.8	5.5
October	6.3	7.2	6.9	7.4	6.5	6.7
November	2.4	5.8	5.5	5.6	5.8	6.1
December	3.1	3.9	4.7	4.5	4.4	3.9
Total	44.8	56.7	69.2	72.3	70.7	68.9

**Notes:**

- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in arrivals throughout the year and more significantly between April and June due to the restrictions in place at the time.
- (iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrivals, during the first five months of the year.
- (iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

4: Number of Arrivals

Table 4.08 Number of Arrivals (Tourist Arrivals), 2020 - 2025

	Number of arrivals (000's)					
	2020	2021	2022	2023	2024	2025
January	2.4	0.2	1.4	1.8	1.9	2.0
February	2.7	0.4	2.0	1.9	2.2	2.3
March	1.6	0.4	2.9	2.7	2.8	3.1
April	0.0	0.6	3.4	3.2	3.3	3.4
May	0.1	2.0	3.4	3.4	3.2	3.5
June	0.1	4.0	3.4	3.2	3.1	3.5
July	1.0	3.2	3.2	3.4	3.3	3.7
August	2.9	3.7	3.0	3.7	3.7	3.9
September	2.6	3.8	2.8	3.4	3.6	2.6
October	3.3	3.5	3.2	3.9	3.6	3.6
November	1.1	2.5	2.5	2.8	3.0	2.9
December	0.8	1.7	2.2	2.3	2.4	1.9
Total	18.4	26.0	33.5	35.7	36.1	36.5



Notes:

- (i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.
- (ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in arrivals throughout the year and more significantly between April and June due to the restrictions in place at the time.
- (iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in arrivals, during the first five months of the year.
- (iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

5: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (All Arrivals)

Table 5.01 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 1999 - 2002

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	1999	2000	2001	2002	1999	2000	2001	2002	1999	2000	2001	2002
January	8	6	8	9	29	31	31	31	28.8	20.0	27.0	30.5
February	9	9	11	12	26	29	28	28	34.2	30.4	40.0	42.9
March	13	12	15	15	29	31	31	31	45.5	37.5	47.9	47.7
April	13	14	15	14	29	30	30	30	44.3	45.0	48.4	46.3
May	13	19	17	16	29	31	31	31	43.7	60.3	55.0	51.3
June	14	17	18	13	29	30	30	30	49.1	56.6	58.3	43.6
July	13	16	17	18	29	31	31	31	44.5	50.2	53.5	56.8
August	16	16	18	18	29	31	31	31	56.3	51.8	57.4	58.8
September	16	19	20	21	29	31	30	30	56.9	61.7	64.6	69.3
October	15	15	18	19	31	31	31	31	50.0	48.7	57.3	61.3
November	14	12	13	15	30	30	30	30	46.0	38.9	43.5	50.9
December	8	11	11	11	31	31	31	31	25.6	34.1	34.1	36.4
Total	154	164	179	182	351	368	366	367	43.8	44.6	48.9	49.7

Table 5.02 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2003 - 2006

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2003	2004	2005	2006	2003	2004	2005	2006	2003	2004	2005	2006
January	10	11	12	12	31	29	31	34	33.1	36.7	38.7	34.2
February	13	13	15	13	28	29	27	31	45.5	45.2	58.0	41.2
March	16	17	15	17	31	31	29	34	51.8	56.3	52.8	49.5
April	15	15	17	16	30	30	28	33	51.1	50.0	59.3	49.3
May	17	18	18	17	31	31	30	34	54.4	57.8	60.4	50.7
June	18	18	18	18	30	30	28	33	60.9	59.4	64.5	55.4
July	16	19	16	19	31	31	29	35	53.2	61.2	57.1	54.0
August	18	21	18	17	31	31	29	35	58.2	65.9	62.0	49.3
September	20	22	20	20	30	31	28	34	64.8	71.7	70.1	57.9
October	18	19	20	18	31	31	29	35	57.0	60.1	68.5	52.7
November	15	17	15	14	30	30	29	34	49.5	55.0	52.6	40.7
December	11	13	11	12	31	31	32	35	34.6	40.1	33.7	33.7
Total	188	202	196	193	367	366	349	406	51.2	55.1	56.2	47.3

Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

5: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (All Arrivals)

Table 5.03 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2007 - 2010

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2007	2008	2009	2010	2007	2008	2009	2010	2007	2008	2009	2010
January	12	14	13	10	38	36	35	35	31.3	39.2	36.3	28.5
February	14	13	15	12	35	34	31	31	41.7	39.5	48.9	39.2
March	15	14	18	13	38	36	35	35	39.0	39.0	49.7	37.3
April	17	18	18	14	37	35	34	34	46.8	51.2	52.0	39.9
May	16	18	18	16	36	36	35	35	45.5	50.4	51.7	46.5
June	18	19	18	16	35	35	34	34	51.2	53.4	53.7	48.0
July	18	20	18	17	36	36	35	35	50.5	54.1	51.1	48.7
August	21	24	19	18	36	36	35	35	57.9	68.8	55.1	52.0
September	21	22	19	20	35	35	34	34	60.6	62.9	56.3	57.1
October	22	21	18	17	37	36	35	35	59.2	58.5	51.1	48.0
November	16	14	13	13	36	34	34	34	43.8	42.3	38.0	39.5
December	12	12	11	11	36	34	35	35	32.3	34.7	32.4	31.7
Total	202	210	199	178	434	425	414	413	46.5	49.5	48.0	43.0

Table 5.04 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2011 - 2014

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2011	2012	2013	2014	2011	2012	2013	2014	2011	2012	2013	2014
January	13	12	11	12	34	33	33	31	38.7	36.0	32.1	38.2
February	13	11	10	13	31	31	29	28	43.6	36.7	35.4	47.8
March	16	15	12	16	34	33	33	35	46.0	46.3	35.7	44.9
April	16	16	14	17	33	31	32	38	48.9	50.5	45.3	44.3
May	17	17	19	18	34	32	33	37	50.3	53.0	56.5	50.6
June	19	17	16	19	33	31	32	36	55.7	54.9	51.0	51.2
July	19	20	19	18	34	32	33	37	55.1	60.8	56.0	48.6
August	20	16	20	19	34	32	33	38	59.5	49.6	59.2	49.6
September	21	19	21	22	34	31	32	37	63.3	62.1	64.6	59.2
October	19	17	20	20	34	33	31	39	56.0	52.7	63.8	51.2
November	15	14	13	15	33	32	28	43	46.1	42.9	47.3	34.1
December	11	10	11	11	34	32	31	44	33.0	32.3	34.9	25.8
Total	199	185	185	200	401	384	381	444	49.7	48.1	48.6	45.1

Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

5: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (All Arrivals)

Table 5.05 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2015 - 2018

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2015	2016	2017	2018	2015	2016	2017	2018	2015	2016	2017	2018
January	12	14	15	14	45	43	41	34	27.2	32.0	37.3	42.0
February	14	16	18	15	41	41	34	32	33.9	39.9	53.1	47.0
March	17	19	22	18	45	44	38	36	37.3	42.7	58.0	50.9
April	17	20	23	20	44	43	37	36	39.5	45.8	60.9	54.5
May	22	22	26	23	46	45	40	38	48.8	49.9	63.9	59.0
June	22	25	25	25	44	43	39	43	51.1	57.9	64.9	56.8
July	22	27	25	25	45	45	38	44	48.5	59.1	65.8	56.7
August	20	24	25	27	45	45	38	44	45.6	54.8	66.3	62.6
September	26	25	25	29	44	43	37	44	57.7	58.3	68.5	66.0
October	22	24	21	25	46	44	38	45	48.1	54.7	55.4	54.4
November	14	19	16	20	44	43	37	44	33.2	44.1	43.9	46.2
December	12	15	12	19	45	43	37	46	26.9	35.3	32.7	41.9
Total	221	251	254	260	533	523	454	486	41.6	48.0	55.9	53.4

Table 5.06 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2019 - 2022

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2019	2020	2021	2022	2019	2020	2021	2022	2019	2020	2021	2022
January	20	15	2	10	45	44	36	35	44.6	33.6	6.9	29.8
February	20	16	4	14	41	41	32	34	49.9	38.0	12.1	40.1
March	25	12	6	21	45	41	36	40	55.6	28.9	17.2	51.5
April	20	6	5	24	43	31	33	39	47.2	18.7	16.0	62.5
May	27	3	15	24	45	31	40	40	59.7	9.9	37.2	60.6
June	27	7	33	24	44	30	44	39	61.5	22.5	76.2	61.2
July	26	11	32	23	45	31	45	40	57.1	36.3	71.5	58.9
August	26	23	34	20	45	39	45	40	56.8	58.7	76.1	51.0
September	27	19	29	23	44	39	44	39	60.9	49.4	67.2	59.1
October	25	22	26	23	44	41	44	40	57.0	53.2	59.8	57.9
November	18	9	20	18	41	39	42	38	43.6	22.2	46.7	45.7
December	14	11	13	14	43	40	43	39	33.0	26.9	30.0	36.8
Total	276	152	221	239	526	447	483	462	52.4	34.1	45.7	51.6

Notes:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

(ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in guest nights sold and offered throughout the year and more significantly between April and June due to the restrictions in place at the time.

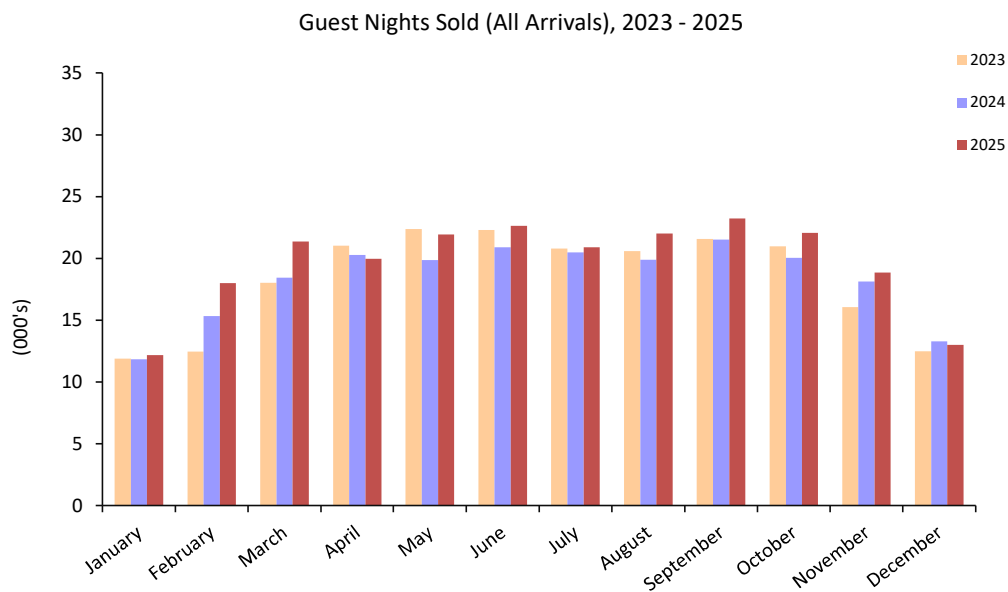
(iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in guest nights sold during the first five months of the year.

(iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

5: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (All Arrivals)

Table 5.07 Guest Nights Sold, 2023 - 2025

	Guest nights sold (000's)		
	2023	2024	2025
January	11.9	11.9	12.2
February	12.5	15.3	18.0
March	18.0	18.4	21.4
April	21.0	20.3	20.0
May	22.4	19.9	21.9
June	22.3	20.9	22.7
July	20.8	20.5	20.9
August	20.6	19.9	22.0
September	21.6	21.5	23.2
October	21.0	20.0	22.1
November	16.1	18.1	18.9
December	12.5	13.3	13.0
Total	220.6	220.1	236.2



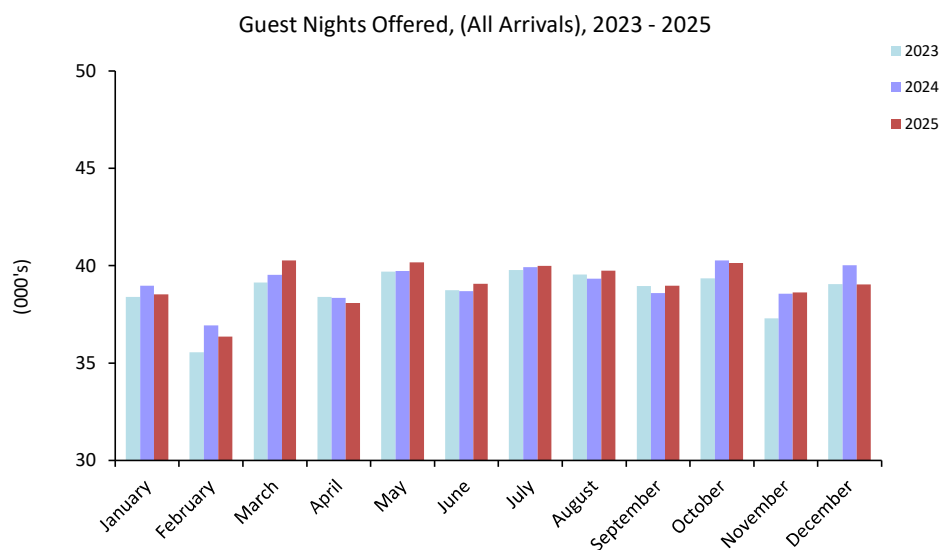
Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

5: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (All Arrivals)

Table 5.08 Guest Nights Offered, 2023 - 2025

	Guest nights offered (000's)		
	2023	2024	2025
January	38.4	39.0	38.5
February	35.6	36.9	36.4
March	39.1	39.5	40.3
April	38.4	38.3	38.1
May	39.7	39.7	40.2
June	38.8	38.7	39.1
July	39.8	39.9	40.0
August	39.5	39.3	39.8
September	39.0	38.6	39.0
October	39.4	40.3	40.1
November	37.3	38.6	38.6
December	39.1	40.0	39.0
Total	463.9	468.9	469.0

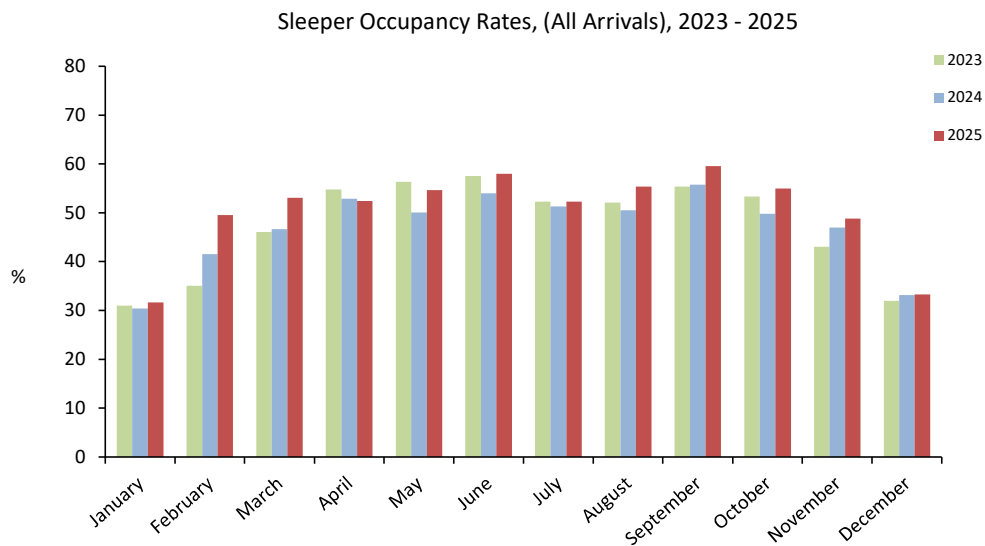
**Notes:**

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

5: Guest Nights Sold/Offered, Sleeper Occupancy rates, (All Arrivals)

Table 5.09 Sleeper Occupancy Rates, 2023 - 2025

Sleeper occupancy rates (%)			
	2023	2024	2025
January	31.0	30.4	31.6
February	35.1	41.5	49.5
March	46.0	46.7	53.0
April	54.8	52.9	52.5
May	56.4	50.0	54.6
June	57.5	54.0	58.0
July	52.3	51.3	52.3
August	52.1	50.6	55.4
September	55.4	55.8	59.6
October	53.4	49.8	55.0
November	43.1	47.0	48.8
December	32.0	33.2	33.3
Total	47.6	46.9	50.4



6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

Table 6.01 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 1999 - 2002

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	1999	2000	2001	2002	1999	2000	2001	2002	1999	2000	2001	2002
January	5	4	6	6	29	31	31	31	17.2	13.0	19.3	20.4
February	6	6	8	8	26	29	28	28	21.8	20.0	26.9	28.8
March	8	8	9	11	29	31	31	31	27.7	25.9	30.7	34.5
April	8	9	9	10	29	30	30	30	27.3	30.8	29.1	33.0
May	9	12	11	11	29	31	31	31	30.0	39.1	34.9	36.5
June	9	11	12	10	29	30	30	30	31.4	36.6	39.5	33.0
July	8	10	11	12	29	31	31	31	27.6	33.4	37.0	38.7
August	10	12	12	13	29	31	31	31	35.2	37.6	40.0	40.7
September	10	14	14	15	29	31	30	30	36.2	44.3	46.3	48.7
October	11	10	13	13	31	31	31	31	34.3	31.6	40.6	40.9
November	9	8	9	9	30	30	30	30	28.8	26.7	29.6	29.8
December	5	7	7	7	31	31	31	31	17.3	21.6	22.1	22.9
Total	98	111	121	125	351	368	366	367	27.9	30.1	33.0	34.0

Table 6.02 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2003 - 2006

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2003	2004	2005	2006	2003	2004	2005	2006	2003	2004	2005	2006
January	6	7	9	8	31	29	31	34	20.6	22.9	29.1	22.4
February	8	8	12	8	28	29	27	31	29.2	27.9	43.6	26.4
March	11	11	12	11	31	31	29	34	34.0	37.0	42.6	31.2
April	10	10	13	11	30	30	28	33	31.5	33.9	47.1	32.4
May	11	12	15	12	31	31	30	34	34.5	39.6	48.8	33.9
June	12	11	15	13	30	30	28	33	38.5	37.4	52.2	37.8
July	11	15	13	12	31	31	29	35	34.8	47.4	43.7	34.9
August	13	16	13	13	31	31	29	35	40.4	50.7	46.1	35.8
September	14	17	15	14	30	31	28	34	46.5	55.2	54.7	41.4
October	12	15	16	13	31	31	29	35	40.0	48.2	53.4	38.0
November	10	13	10	9	30	30	29	34	33.2	41.5	36.0	27.2
December	6	10	7	7	31	31	32	35	20.9	30.4	21.1	19.7
Total	123	145	150	129	367	366	349	406	33.7	39.5	42.9	31.7

Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

Table 6.03 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2007 - 2010

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2007	2008	2009	2010	2007	2008	2009	2010	2007	2008	2009	2010
January	7	6	6	5	38	36	35	35	18.3	15.9	18.0	13.1
February	7	5	7	7	35	34	31	31	21.1	15.1	21.7	21.3
March	9	7	11	8	38	36	35	35	23.1	18.1	30.3	22.5
April	10	10	11	8	37	35	34	34	27.5	27.1	31.8	22.6
May	10	10	11	10	36	36	35	35	27.9	27.5	30.2	28.6
June	11	11	10	10	35	35	34	34	30.5	30.2	27.8	29.3
July	10	10	11	11	36	36	35	35	27.1	27.2	30.5	31.4
August	11	13	11	11	36	36	35	35	31.3	35.5	31.4	32.7
September	13	12	12	13	35	35	34	34	36.1	34.8	35.0	38.6
October	13	11	11	10	37	36	35	35	35.4	31.3	30.3	29.7
November	8	7	6	8	36	34	34	34	21.9	21.6	17.3	23.8
December	6	6	6	6	36	34	35	35	15.5	17.4	16.4	17.4
Total	114	107	111	107	434	425	414	413	26.2	25.2	26.8	25.9

Table 6.04 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2011 - 2014

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2011	2012	2013	2014	2011	2012	2013	2014	2011	2012	2013	2014
January	7	5	6	7	34	33	33	31	19.8	16.4	19.2	21.3
February	6	6	5	7	31	31	29	28	21.2	20.4	16.8	24.2
March	9	9	7	9	34	33	33	35	27.9	27.7	21.7	26.1
April	10	10	7	10	33	31	32	38	31.9	31.9	22.2	25.3
May	11	11	8	10	34	32	33	37	31.7	32.7	25.2	28.3
June	11	11	9	10	33	31	32	36	33.9	34.7	29.4	28.6
July	12	13	10	9	34	32	33	37	34.9	41.6	30.9	25.0
August	13	10	10	9	34	32	33	38	37.2	30.3	29.8	23.8
September	14	11	12	13	34	31	32	37	42.2	35.7	37.0	34.2
October	13	10	11	11	34	33	31	39	38.2	29.6	35.6	28.3
November	9	8	7	7	33	32	28	43	27.9	24.0	24.9	15.8
December	7	6	6	5	34	32	31	44	20.2	19.0	17.9	12.0
Total	123	110	99	107	401	384	381	444	30.7	28.6	26.0	24.1

Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

Table 6.05 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2015- 2018

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2015	2016	2017	2018	2015	2016	2017	2018	2015	2016	2017	2018
January	6	7	8	8	45	43	41	34	13.2	15.2	19.7	22.8
February	7	9	11	8	41	41	34	32	16.3	22.6	32.5	25.7
March	8	10	13	9	45	44	38	36	17.2	21.9	34.8	25.2
April	10	10	13	11	44	43	37	36	21.7	23.2	33.7	29.6
May	12	11	14	12	46	45	40	38	25.6	25.4	36.0	31.6
June	12	13	14	12	44	43	39	43	26.7	30.6	36.9	28.3
July	13	14	15	13	45	45	38	44	27.9	30.3	39.2	29.8
August	12	12	15	16	45	45	38	44	25.8	27.8	40.3	36.0
September	14	12	13	13	44	43	37	44	31.1	29.0	36.6	30.6
October	12	12	11	13	46	44	38	45	25.5	26.7	30.1	28.7
November	7	10	7	11	44	43	37	44	15.9	23.1	20.1	25.1
December	5	8	6	11	45	43	37	46	11.3	18.4	16.0	23.5
Total	115	128	142	137	533	523	454	486	21.6	24.6	31.3	28.2

Table 6.06 Guest Nights Sold/Offered, Sleeper Occupancy Rates, 2019 - 2022

	Guest nights sold (000's)				Guest nights offered (000's)				Sleeper occupancy rates (%)			
	2019	2020	2021	2022	2019	2020	2021	2022	2019	2020	2021	2022
January	9	8	1	5	45	44	36	35	20.8	18.2	2.5	15
February	10	8	1	7	41	41	32	34	25.2	20.2	3.4	20
March	13	5	1	11	45	41	36	40	28.7	12.7	4.1	26
April	10	0	2	14	43	31	33	39	23.1	0.7	6.0	36
May	14	0	8	13	45	31	40	40	30.1	1.1	19.8	32
June	13	0	20	13	44	30	44	39	30.7	0.9	45.6	34
July	13	3	16	12	45	31	45	40	27.6	8.9	35.4	30
August	13	12	17	10	45	39	45	40	29.5	31.6	38.1	24
September	13	10	15	11	44	39	44	39	28.9	26.1	33.9	27
October	14	14	14	12	44	41	44	40	32.0	33.7	31.5	31
November	10	4	9	9	41	39	42	38	24.4	11.1	21.6	23
December	8	4	6	7	43	40	43	39	17.5	10.3	14.1	19
Total	140	70	110	123	526	447	483	462	26.6	15.6	22.8	27

Notes:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

(ii) The Coronavirus (COVID-19) travel restrictions had a negative impact during 2020, with decreases in guest nights sold throughout the year and more significantly between April and June due to the restrictions in place at the time.

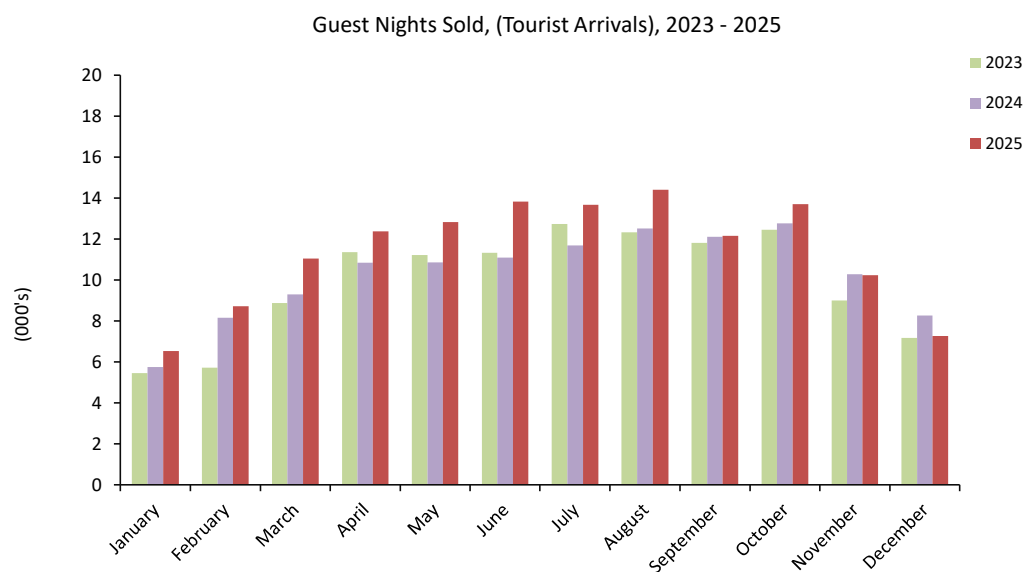
(iii) The impact of the Coronavirus (COVID-19) travel restrictions continued in 2021, with sharp decreases in guest nights sold during the first five months of the year.

(iv) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

Table 6.07 Guest Nights Sold, 2023 - 2025

	Guest nights sold (000's)		
	2023	2024	2025
January	5.5	5.7	6.5
February	5.7	8.2	8.7
March	8.9	9.3	11.1
April	11.4	10.8	12.4
May	11.2	10.9	12.8
June	11.3	11.1	13.8
July	12.7	11.7	13.7
August	12.3	12.5	14.4
September	11.8	12.1	12.2
October	12.5	12.8	13.7
November	9.0	10.3	10.2
December	7.2	8.3	7.3
Total	119.4	123.6	136.8

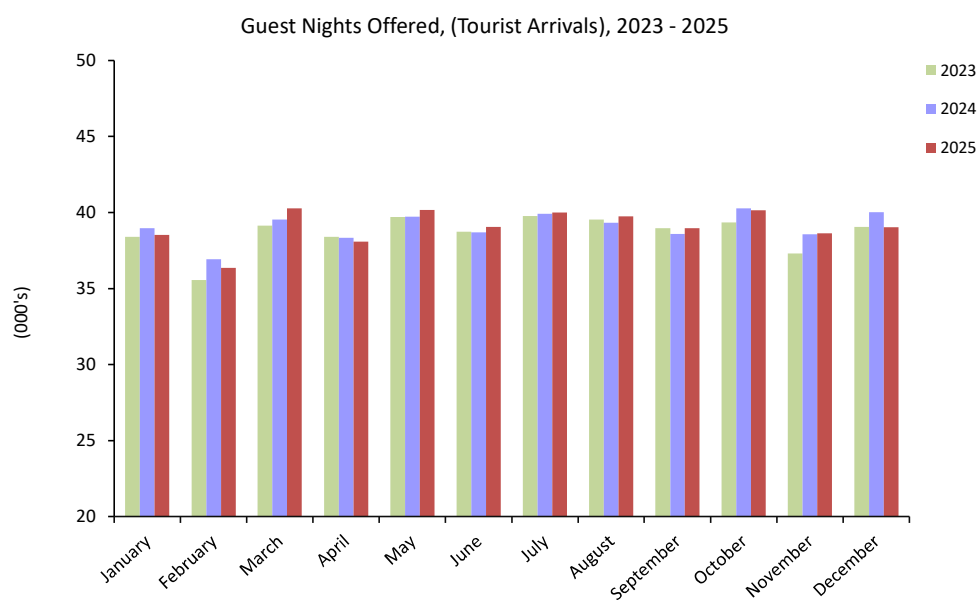
**Note:**

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

Table 6.08 Guest Nights Offered, 2023 - 2025

	Guest nights offered (000's)		
	2023	2024	2025
January	38.4	39.0	38.5
February	35.6	36.9	36.4
March	39.1	39.5	40.3
April	38.4	38.3	38.1
May	39.7	39.7	40.2
June	38.8	38.7	39.1
July	39.8	39.9	40.0
August	39.5	39.3	39.8
September	39.0	38.6	39.0
October	39.4	40.3	40.1
November	37.3	38.6	38.6
December	39.1	40.0	39.0
Total	463.9	468.9	469.0



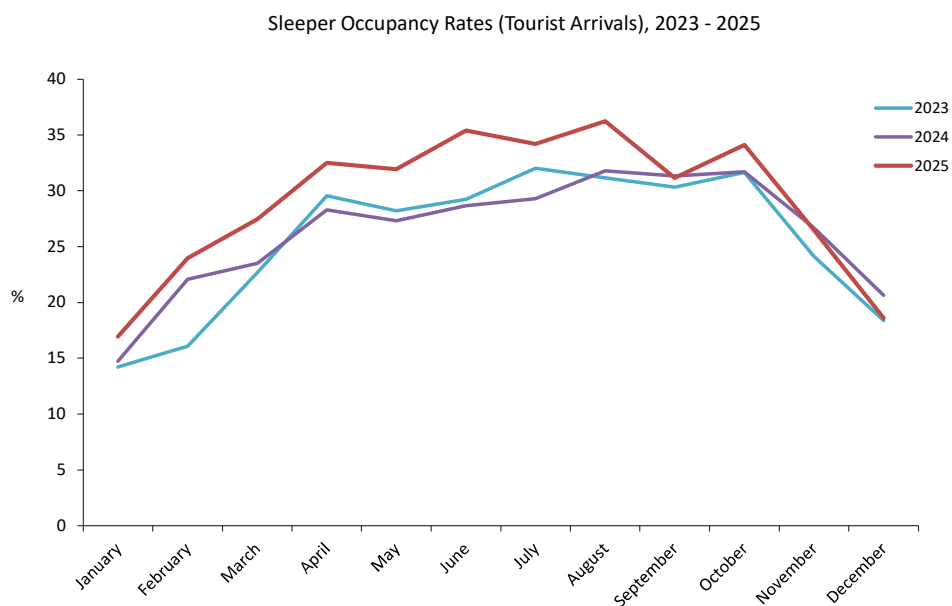
Note:

(i) Yearly totals have been rounded off and need not necessarily equal the sum of the rounded off monthly figures.

6: Guest Nights Sold/Offered, Sleeper Occupancy Rates, (Tourist Arrivals)

Table 6.09 Sleeper Occupancy Rates, 2023 - 2025

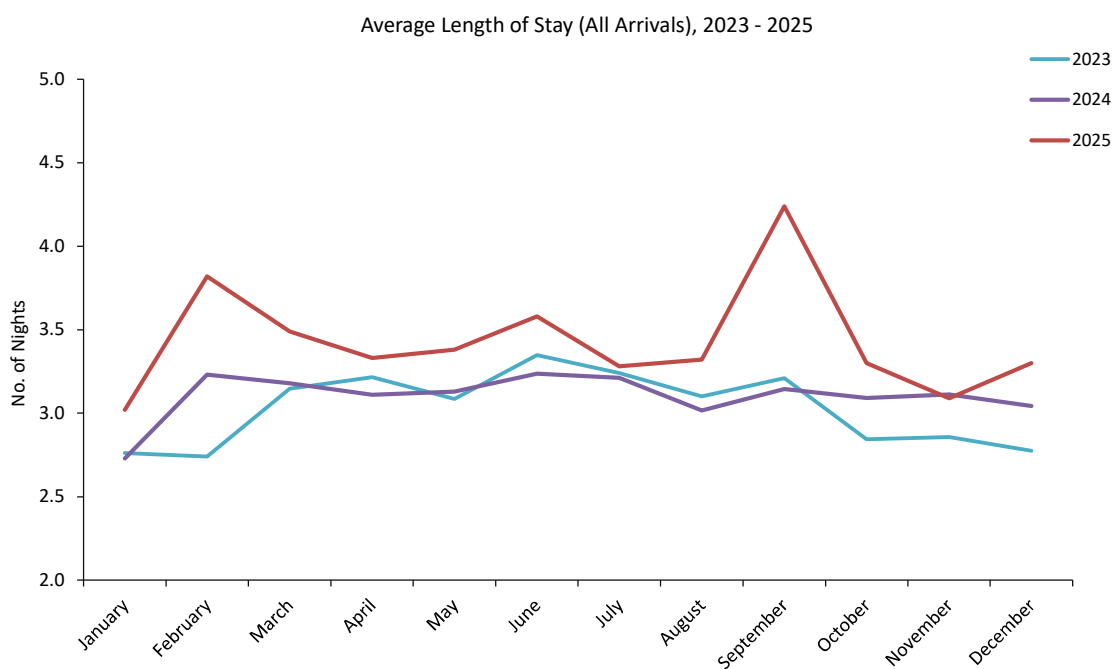
	Sleeper occupancy rates (%)		
	2023	2024	2025
January	14.2	14.7	16.9
February	16.1	22.1	24.0
March	22.7	23.5	27.5
April	29.6	28.3	32.5
May	28.2	27.3	31.9
June	29.2	28.7	35.4
July	32.0	29.3	34.2
August	31.2	31.8	36.2
September	30.3	31.3	31.2
October	31.6	31.7	34.1
November	24.1	26.7	26.5
December	18.4	20.6	18.6
Total	25.7	26.4	29.2



7: Average Length of Stay (Nights)

Table 7.01 Average Length of Stay Per Person (All Arrivals), 2014 - 2025

Year	Average length of stay (nights)												Total
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
2014	3.2	3.1	3.2	3.4	3.5	3.4	3.7	4.5	3.6	3.2	3.1	2.9	3.4
2015	3.4	3.2	3.2	3.3	3.4	3.4	3.9	3.5	3.6	3.3	2.8	2.6	3.3
2016	3.3	3.3	3.0	3.1	3.0	3.3	3.3	3.3	3.2	3.1	3.1	2.8	3.2
2017	3.3	3.1	3.2	3.2	3.1	3.4	3.5	3.5	3.2	3.0	2.9	2.6	3.2
2018	3.3	3.0	3.2	3.0	3.3	3.1	3.1	3.0	3.3	2.9	2.8	2.9	3.1
2019	3.5	3.2	3.1	2.7	3.0	3.1	3.3	2.8	2.9	2.9	2.7	2.6	3.0
2020	3.1	2.8	3.3	24.8	5.5	3.0	2.9	3.6	3.4	3.5	3.6	3.4	3.4
2021	3.9	2.9	3.7	3.3	3.6	4.3	4.5	4.4	3.7	3.7	3.4	3.4	3.9
2022	3.6	3.3	3.4	3.6	3.5	3.5	3.8	3.4	3.5	3.4	3.2	3.0	3.4
2023	2.8	2.7	3.1	3.2	3.1	3.3	3.2	3.1	3.2	2.8	2.9	2.8	3.1
2024	2.7	3.2	3.2	3.1	3.1	3.2	3.2	3.0	3.1	3.1	3.1	3.0	3.1
2025	3.0	3.8	3.5	3.3	3.4	3.6	3.3	3.3	4.2	3.3	3.1	3.3	3.4



Notes:

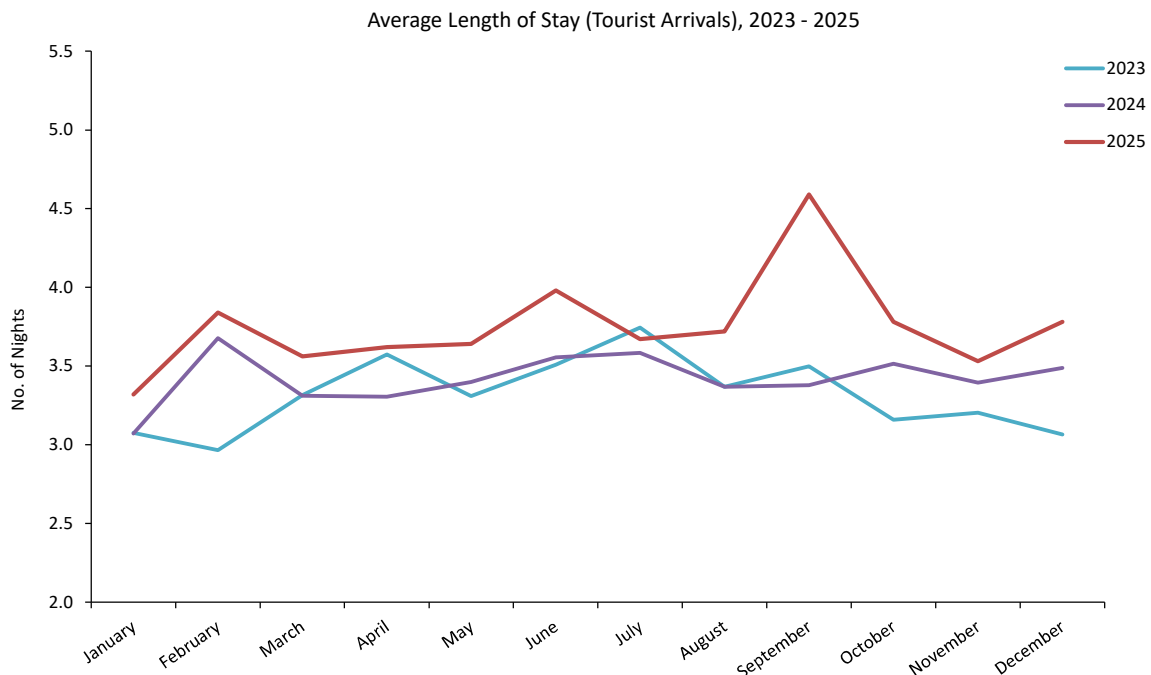
(i) The Coronavirus (COVID-19) travel restrictions during 2020 had a positive impact on the average length of stay and rose sharply in April due to the general lockdown in place at the time and the unprecedented travel restrictions imposed in Spain, UK and worldwide. The average length of stay in April 2020 is based on a very low number of arrivals.

(ii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.

7: Average Length of Stay (Nights)

Table 7.02 Average Length of Stay Per Person (Tourist Arrivals), 2014 - 2025

Year	Average length of stay (nights)												Total
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	
2014	3.6	3.4	3.5	4.0	5.0	4.2	4.1	4.6	4.3	3.6	3.6	3.4	3.9
2015	4.0	3.9	3.7	3.9	4.2	4.1	4.3	4.0	4.2	3.9	3.3	2.2	3.8
2016	3.2	3.8	3.2	3.5	3.3	3.8	3.6	3.5	3.5	3.3	3.3	3.0	3.4
2017	3.4	3.8	3.8	3.6	4.0	4.3	4.4	4.0	3.5	3.3	2.9	2.6	3.7
2018	3.7	3.4	3.8	3.4	3.6	3.3	3.4	3.6	3.6	3.2	3.0	3.1	3.4
2019	3.5	3.5	3.5	2.9	3.2	3.4	3.6	2.9	3.1	3.2	3.0	2.8	3.2
2020	3.3	3.1	3.4	5.7	5.0	5.2	2.9	4.3	3.9	4.2	4.1	5.2	3.8
2021	4.4	3.0	3.3	3.3	3.8	5.0	4.9	4.6	3.9	4.0	3.7	3.6	4.2
2022	3.6	3.4	3.6	4.1	3.9	3.8	3.7	3.1	3.9	3.8	3.5	3.4	3.7
2023	3.1	3.0	3.3	3.6	3.3	3.5	3.7	3.4	3.5	3.2	3.2	3.1	3.3
2024	3.1	3.7	3.3	3.3	3.4	3.6	3.6	3.4	3.4	3.5	3.4	3.5	3.4
2025	3.3	3.8	3.6	3.6	3.6	4.0	3.7	3.7	4.6	3.8	3.5	3.8	3.7

**Notes:**

(i) The Coronavirus (COVID-19) travel restrictions during 2020 had a positive impact on the average length of stay and rose more sharply between April and June due to the general lockdown and restrictions in place at the time and the unprecedented travel restrictions imposed in Spain, UK and worldwide. The average length of stay for April to June 2020 are based on very low numbers of tourist arrivals.

(ii) Gibraltar became one of the first destinations to go into the UK Government's Green List for travel in May 2021, having a positive impact as from June 2021 onwards.